

Outline of Initial Listing Issue

Company Name	coly Inc.
Scheduled Listing Date	Feb. 26, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	NAKAJIMA Mizuki, CEO
Address of Main Office	4-2-6 Akasaka, Minato-ku Tokyo, 107-0052 Tel. +81-3-3505-0333
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://colyinc.com/">https://colyinc.com/</a>
Date of Incorporation	Feb. 3, 2014
Description of Business	Planning, development, and operation of mobile online games
Category of Industry / Code	Information & Communication / 4175 (ISIN JP3305910006)
Authorized Total No. of Shares to be Issued	18,000,000 shares
No. of Issued Shares	4,500,000 shares (As of Jan. 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,304,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 5,000 thousand (As of Jan. 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	In April
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	804,000 shares 522,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	198,900 shares
	NAKAJIMA Mizuki	234,900 shares
	NAKAJIMA Anna	234,900 shares
	SASAKI Daichi	52,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Feb. 4, 2021	
Book-building Period	Feb. 8, 2021 to Feb. 15, 2021	
Offering Price Determination Date	Feb. 16, 2021	
Subscription Period	Feb. 17, 2021 to Feb. 22, 2021	
Payment Date	Feb. 25, 2021	
Settlement Date	Feb. 26, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.