

Outline of Initial Listing Issue

Company Name	MUROMACHI CHEMICALS INC.
Scheduled Listing Date	Feb. 26, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	AOKI Junichi, President
Address of Main Office	1-38-5 Shinkatsudachi, Omuta, Fukuoka, 836-0895 Tel. +81-944-41-2131
(Closest Point of Contact)	(Same as above)
Home Page	https://www.muro-chem.co.jp/en.html
Date of Incorporation	Jul. 7, 1947
Description of Business	Production and distribution of pharmaceuticals, Planning, production, and distribution of health foods and, Distribution and processing of ion-exchange resin
Category of Industry / Code	Pharmaceutical / 4885(ISIN JP3914800002)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	3,875,000 shares (As of Jan. 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,875,000 shares
Capital	JPY 60,000 thousand (As of Jan. 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	In August
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	970,000 shares
Secondary Offering	Secondary Offering	500,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	220,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MURAYAMA Hitomi	500,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 4, 2021	
Determination Date		
Book-building Period	Feb. 8, 2021 to Feb. 15, 2021	
Offering Price	Feb. 16, 2021	
Determination Date		
Subscription Period	Feb. 17, 2021 to Feb. 22, 2021	
Payment Date	Feb. 25, 2021	
Settlement Date	Feb. 26, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. FFG Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.