

Outline of Initial Listing Issue

Company Name	Human Creation Holdings, Inc.
Scheduled Listing Date	Mar. 16, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TOMINAGA Kuniaki, President
Address of Main Office	3-2-1 Kasumigaseki, Chiyoda-ku Tokyo, 100-0013 Tel. +81-3-5157-4100
(Closest Point of Contact)	(Same as above)
Home Page	https://hch-ja.co.jp/
Date of Incorporation	Oct. 3, 2016
Description of Business	temporary personnel business specializing in dispatching engineers who develop and maintain systems
Category of Industry / Code	Services / 7361 (ISIN JP3794470009)
Authorized Total No. of Shares to be Issued	7,395,000 shares
No. of Issued Shares	1,848,750 shares (As of Feb. 9, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,898,750 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 117,790 thousand (As of Feb. 9, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 1,569,400shares
	Secondary Offering (Placement by over-allotment scheme)	200,100 shares
Original Share Offerers	BSH, Inc.	1,569,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Feb. 26, 2021	
Book-building Period Offering Price Determination Date	Mar. 1, 2021 to Mar. 5, 2021 Mar. 8, 2021	
Subscription Period Payment Date	Mar. 9, 2021 to Mar. 12, 2021 Mar. 15, 2021	
Settlement Date	Mar. 16, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Hirogin Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.