

Outline of Initial Listing Issue

Company Name	i-plug, Inc.
Scheduled Listing Date	Mar. 18, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	NAKANO Tomoya, CEO
Address of Main Office	5-11-8 Nishinakajima, Yodogawa-ku Osaka, 532-0011 Tel. +81-6-6306-6125
(Closest Point of Contact)	(Same as above)
Home Page	https://i-plug.co.jp/
Date of Incorporation	Apr. 18, 2012
Description of Business	Operation of the new graduate direct sourcing service "OfferBox"
Category of Industry / Code	Information & Communication / 4177 (ISIN JP3104830009)
Authorized Total No. of Shares to be Issued	13,850,000 shares
No. of Issued Shares	3,462,500 shares (As of Feb. 12, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,732,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 215,000 thousand (As of Feb. 12, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	270,000 shares
Secondary Offering	Secondary Offering	241,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	76,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YAMADA Masahiro	140,000 shares
	NAKANO Tomoya	60,900 shares
	TANAKA Nobuaki	30,400 shares
	NAOKI Hidenori	10,300 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 1, 2021	
Determination Date		
Book-building Period	Mar. 3, 2021 to Mar. 9, 2021	
Offering Price	Mar. 10, 2021	
Determination Date		
Subscription Period	Mar. 11, 2021 to Mar. 16, 2021	
Payment Date	Mar. 17, 2021	
Settlement Date	Mar. 18, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.