

Outline of Initial Listing Issue

Company Name	Terminalcare Support Institute Inc.
Scheduled Listing Date	Mar. 19, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KITAYAMA Tadao, President
Address of Main Office	75-4 Katsura Minamitatsumicho, Nishikyo-ku Kyoto, 615-8074 Tel. +81-75-393-7177
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.t-s-i.jp/">http://www.t-s-i.jp/</a>
Date of Incorporation	Feb. 2, 2010
Description of Business	Building elderly housing with supportive services and providing home-care services
Category of Industry / Code	Services / 7362(ISIN JP3538730007)
Authorized Total No. of Shares to be Issued	4,500,000 shares
No. of Issued Shares	1,228,000 shares (As of Feb. 12, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,528,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 98,200 thousand (As of Feb. 12, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	300,000 shares
Secondary Offering	Secondary Offering	100,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	60,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KITAYAMA Tadao	100,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 1, 2021	
Determination Date		
Book-building Period	Mar. 3, 2021 to Mar. 9, 2021	
Offering Price	Mar. 10, 2021	
Determination Date		
Subscription Period	Mar. 11, 2021 to Mar. 16, 2021	
Payment Date	Mar. 18, 2021	
Settlement Date	Mar. 19, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. NISHIMURA SECURITIES CO.,LTD. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.