

Outline of Initial Listing Issue

Company Name	WingArc1st Inc.
Scheduled Listing Date	Mar. 16, 2021
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	TANAKA Jun, President CEO
Address of Main Office	3-2-1 Roppongi, Minato-ku Tokyo, 106-0032 Tel. +81-3-5962-7400
(Closest Point of Contact)	(Same as above)
Home Page	https://www.wingarc.com/en/
Date of Incorporation	Mar. 7, 2016
Description of Business	Providing software and cloud services to empower companies with data
Category of Industry / Code	Information & Communication / 4432 (ISIN JP3154360006)
Authorized Total No. of Shares to be Issued	120,000,000 shares
No. of Issued Shares	31,198,000 shares (As of Feb. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	31,198,000 shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 200,000 thousand (As of Feb. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	May 31, Aug. 31, Nov. 30 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	10,634,700 shares
	Secondary Offering (Placement by over-allotment scheme)	1,595,100 shares
Original Share Offerers	CJP WA Holdings,L.P.	10,634,700 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 1, 2021	
Book-building Period Offering Price	Mar. 1, 2021 to Mar. 5, 2021	
Determination Date Subscription Period	Mar. 8, 2021	
Settlement Date	Mar. 9, 2021 to Mar. 12, 2021	
Principal Underwriting Participants	Mar. 16, 2021	
	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Morgan Stanley MUFG Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.