

Outline of Initial Listing Issue

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| Company Name | Shikino High-Tech CO.,LTD. |
| Scheduled Listing Date | Mar. 24, 2021 |
| Market Section | JASDAQ Standard |
| Current Listed Market | N/A |
| Name and Title of Representative | HAMADA Mitsuhiro, President |
| Address of Main Office | 829 Kichijima, Uozu-shi, Toyama, 937-0041 Tel. +81-765-22-3477 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.shikino.co.jp/ |
| Date of Incorporation | Jan. 29, 1975 |
| Description of Business | Electronics system business Microelectronics business Product Development Business (Camera Business) |
| Category of Industry / Code | Electric Appliances / 6614 (ISIN JP3348850003) |
| Authorized Total No. of Shares to be Issued | 12,000,000 shares |
| No. of Issued Shares | 3,000,000 shares (As of Feb. 18, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 4,150,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 170,311 thousand (As of Feb. 18, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Apr. 1 to Mar. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Mar. 31 |
| Record Date of Surplus Dividend | Sep. 30 and Mar. 31 |
| Transfer Agent | Mizuho Trust & Banking Co., Ltd. |
| Auditor | KPMG AZSA LLC |
| Managing Trading Participant | Mizuho Securities Co., Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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| Public Offering / | Public Offering (Newly Issued Shares) | 1,150,000 shares |
| Secondary Offering | Secondary Offering | 80,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 177,000 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | Shikino Electroplating Corporation | 70,000 shares |
| | TANETANI Mikio | 10,000 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Mar. 4, 2021 | |
| Determination Date | | |
| Book-building Period | Mar. 8, 2021 to Mar. 12, 2021 | |
| Offering Price | Mar. 15, 2021 | |
| Determination Date | | |
| Subscription Period | Mar. 16, 2021 to Mar. 19, 2021 | |
| Payment Date | Mar. 23, 2021 | |
| Settlement Date | Mar. 24, 2021 | |
| Principal Underwriting | Mizuho Securities Co., Ltd. | |
| Participants | Nomura Securities Co.,Ltd. | |
| | Daiwa Securities Co. Ltd. | |
| | SMBC Nikko Securities Inc. | |
| | SBI SECURITIES Co.,Ltd. | |
| | Monex, Inc. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.