

Outline of Initial Listing Issue

Company Name	Sharing Innovations Inc.
Scheduled Listing Date	Mar. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	IIDA Hiroyuki, President
Address of Main Office	4-20-3 Ebisu, Shibuya-ku Tokyo, 150-6005 Tel. +81-3-6456-2451
(Closest Point of Contact)	(Same as above)
Home Page	https://sharing-innovations.co.jp/
Date of Incorporation	Jun. 6, 2008
Description of Business	System development and Cloud integration
Category of Industry / Code	Information & Communication / 4178(ISIN JP3347180006)
Authorized Total No. of Shares to be Issued	12,000,000 shares
No. of Issued Shares	3,660,000 shares (As of Feb. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,710,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 330,500 thousand (As of Feb. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	985,000 shares
	Secondary Offering (Placement by over-allotment scheme)	25,800 shares
Original Share Offerers	Orchestra Holdings Inc.	985,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 5, 2021	
Book-building Period	Mar. 9, 2021 to Mar. 15, 2021	
Offering Price Determination Date	Mar. 16, 2021	
Subscription Period	Mar. 17, 2021 to Mar. 22, 2021	
Payment Date	Mar. 23, 2021	
Settlement Date	Mar. 24, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.