

Outline of Initial Listing Issue

Company Name	Broad-Minded Co.,Ltd.
Scheduled Listing Date	Mar. 26, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ITO Kiyoshi, President
Address of Main Office	1-5-5 Ebisuminami, Shibuya-ku Tokyo, 150-0022 Tel. +81-3-6859-8358
(Closest Point of Contact)	(Same as above)
Home Page	https://www.b-minded.com/
Date of Incorporation	Jan. 9, 2002
Description of Business	Financial Partner Business, providing one-stop solutions for individuals and corporations in the insurance agency business, housing loan agency business, financial instruments intermediary service, and real estate transaction business
Category of Industry / Code	Insurance / 7343(ISIN JP3831510007)
Authorized Total No. of Shares to be Issued	18,280,000 shares
No. of Issued Shares	4,570,000 shares (As of Feb. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,170,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 283,790 thousand (As of Feb. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	300,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	135,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MetLife Insurance K.K.	200,000 shares
	SASAKAWA Harunobu	100,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 8, 2021	
Determination Date		
Book-building Period	Mar. 10, 2021 to Mar. 16, 2021	
Offering Price	Mar. 17, 2021	
Determination Date		
Subscription Period	Mar. 18, 2021 to Mar. 23, 2021	
Payment Date	Mar. 25, 2021	
Settlement Date	Mar. 26, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.