

Outline of Initial Listing Issue

Company Name	e-LogiT co.,ltd.
Scheduled Listing Date	Mar. 26, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	KAKUI Ryoichi, CEO
Address of Main Office	68 Kandaneribeicho, Chiyoda-ku Tokyo, 101-0022 Tel. +81-3-3253-1600
(Closest Point of Contact)	(Same as above)
Home Page	https://www.e-logit.com/
Date of Incorporation	Feb. 14, 2000
Description of Business	eLogistics and Consulting for Online and Off-line retailers
Category of Industry / Code	Warehousing & Harbor Transportation Services/ 9327(ISIN JP3130850005)
Authorized Total No. of Shares to be Issued	11,440,000 shares
No. of Issued Shares	2,860,000 shares (As of Feb. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,400,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 120,000 thousand (As of Feb. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	540,000 shares
Secondary Offering	Secondary Offering	375,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	133,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mitsubishi Corporation	360,000 shares
	NAMEKAWA Hisayo	15,600 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 8, 2021	
Determination Date		
Book-building Period	Mar. 10, 2021 to Mar. 16, 2021	
Offering Price	Mar. 17, 2021	
Determination Date		
Subscription Period	Mar. 18, 2021 to Mar. 23, 2021	
Payment Date	Mar. 25, 2021	
Settlement Date	Mar. 26, 2021	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.