

Outline of Initial Listing Issue

Company Name	G-NEXT Inc.
Scheduled Listing Date	Mar. 25 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	YOKOJI Yusuke, Representative Director
Address of Main Office	4-7-1 Iidabashi, Chiyoda-ku Tokyo, 102-0072 Tel. +81-3-5962-5170
(Closest Point of Contact)	(Same as above)
Home Page	https://www.gnext.co.jp/
Date of Incorporation	Jul. 12, 2001
Description of Business	Developing and providing "Discoveriez", a customer relationship software
Category of Industry / Code	Information & Communication / 4179 (ISIN JP3386760007)
Authorized Total No. of Shares to be Issued	10,750,000 shares
No. of Issued Shares	3,732,200 shares (As of Feb. 22, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,082,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 396,137 thousand (As of Feb. 22, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	TOHO Audit Corporation
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	350,000 shares
Secondary Offering	Secondary Offering	206,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	83,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YOKOJI Yusuke	90,000 shares
	AYABE Yoichiro	63,500 shares
	KONDO Yasunori	20,000 shares
	Others	33,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 9, 2021	
Determination Date		
Book-building Period	Mar. 10, 2021 to Mar. 16, 2021	
Offering Price	Mar. 17, 2021	
Determination Date		
Subscription Period	Mar. 18, 2021 to Mar. 23, 2021	
Payment Date	Mar. 24, 2021	
Settlement Date	Mar. 25, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Monex, Inc. Ichiyoshi Securities Co., Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.