

Outline of Initial Listing Issue

Company Name	SpiderPlus & Co.
Scheduled Listing Date	Mar. 30, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ITO Kenji, CEO
Address of Main Office	1-12-5 Higashiikebukuro, Toshima-ku Tokyo, 170-0013 Tel. +81-3-6709-2830
(Closest Point of Contact)	(Same as above)
Home Page	https://spiderplus.co.jp/
Date of Incorporation	Feb. 9, 2000
Description of Business	Application "SPIDERPLUS" development and sales for site foreman of Construction industry
Category of Industry / Code	Information & Communication / 4192(ISIN JP3399950009)
Authorized Total No. of Shares to be Issued	115,000,000 shares
No. of Issued Shares	28,808,100 shares (As of Feb. 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	31,808,100 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Feb. 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	3,000,000 shares
Secondary Offering	Public Offering (Treasury Shares)	220,000 shares
	Secondary Offering	4,425,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	1,146,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	CHIYOMARU STUDIO Inc.	1,214,900 shares
	DCI Venture Growth Fund	909,100 shares
	ITO Kenji	700,000 shares
	Others	1,601,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 12, 2021	
Determination Date		
Book-building Period	Mar. 15, 2021 to Mar. 18, 2021	
Offering Price	Mar. 19, 2021	
Determination Date		
Subscription Period	Mar. 22, 2021 to Mar. 25, 2021	
Payment Date	Mar. 29, 2021	
Settlement Date	Mar. 30, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.