

Outline of Initial Listing Issue

CHIC Holdings INC. (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2021, is the wholly-owning parent company to be established by listed company ACTCALL INC. (Code: 6064, Market Division: Mothers) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Apr. 1, 2021, the day of the company's establishment.

Company Name	CHIC Holdings INC.	
Scheduled Listing Date	Apr. 1, 2021	
Market Section	Mothers	
Current Listed Market	N/A	
Name and Title of Representative	FUKUCHI Tai, President and CEO	
Address of Main Office	2-12-5 Yotsuya, Shinjuku-ku, Tokyo, 160-0004 Tel. +81-3-5312-2303	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiary)	ACTCALL INC.	Tel. +81-3-5312-2300
Home Page	https://chic-holdings.jp/ (Scheduled to be established on Apr. 1, 2021)	
Date of Incorporation	Apr. 1, 2021	
Description of Business	Management of consolidated subsidiaries which provide Comprehensive residential tenant services and Settlement solutions and related businesses	
Category of Industry/ Code	Services • 7365 (ISIN JP3352600005)	
Authorized Total No. of Shares to be Issued	30,180,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	11,253,700 shares Note: If the total number of issued shares of ACTCALL INC. changes before the joint stock transfer comes into force, the total number of issued shares of CHIC Holdings INC. as of Apr. 1, 2021 may change.	
Capital	JPY 101,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Oct. 1 to Sep. 30 of the following year	
General Shareholders Meeting	Within 3 months after the end of the business year	
Record Date	Sep. 30	
Record Date of Surplus Dividend	Mar. 31 and Sep. 30	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	
Auditor	Nagisa & co.	

(Appendix) ACTCALL INC. will be delisted on Mar. 30, 2021.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 215 of the Securities

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(Reference Translation)

Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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