

Outline of Initial Listing Issue

LITALICO Media & Solutions Inc. (This Company Name will be changed to LITALICO Inc. on Apr. 1, 2021. Hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2021, is the wholly-owning parent company via a stock swap between the Company and a TSE-listed company LITALICO Inc. (The Company Name will be changed to LITALICO Partners Inc. on Apr. 1, 2021.) (Code: 6187, Market Division: 1st Section) Because the stock swap has not come into effect at the time of this document's release, this document contains estimations and predictions regarding conditions on the effective date of Apr. 1, 2021

Company Name	LITALICO Inc. Note: This Company Name will be changed from LITALICO Media & Solutions Inc. on Apr. 1, 2021.
Scheduled Listing Date	Apr. 1, 2021
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	HASEGAWA Atsumi, President and Representative Director
Address of Main Office	2-1-1, Kamimeguro, Meguro-ku, Tokyo, 153-0051 Tel. +81-3-5704-7355
(Closest Point of Contact)	(Same as above) Tel. +81-3-6864-0793
(Contact Details of Wholly-owned Subsidiary)	LITALICO Partners Inc. Tel. +81-3-5704-7355
Home Page	https://litalico.co.jp/
Date of Incorporation	Apr. 1, 2020
Description of Business	1. Internet Media Business 2. Providing services for welfare facilities via online platform 3. Supporting children with disabilities based on the Child Welfare Law 4. Employment support project based on comprehensive support law for people with disabilities
Category of Industry/ Code	Services • 7366 (ISIN JP3974470001)
Authorized Total No. of Shares to be Issued	61,440,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	17,649,871 shares Note: If the total number of issued shares of LITALICO Partners Inc. changes before this stock swap comes into force, the total number of issued shares of LITALICO Inc. as of Apr. 1, 2021 may change.
Capital	JPY 375,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31

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(Reference Translation)

Transfer Agent Sumitomo Mitsui Trust Bank, Limited
Auditor ERNST & YOUNG SHINNIHON LLC

(Appendix) The present TSE-listed company LITALICO Inc. (This Company Name will be changed to LITALICO Partners Inc. on Apr.1, 2021.) will be delisted on Mar. 30, 2021.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 208 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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