

## Outline of Initial Listing Issue

Oriental Shiraishi Corporation (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2021, will conduct an absorption-type merger with the listed company OSJB Holdings Corporation (Code: 5912, Market Division: 1st Section). This merger will result in the two companies being dissolved and the Company remaining as the surviving company. Because the merger has not come into effect at the time of this document's release, this document contains estimations and projections regarding conditions on the effective date of Apr. 1, 2021.

Company Name	Oriental Shiraishi Corporation
Scheduled Listing Date	Apr. 1, 2021
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	OHNO Tatsuya, President
Address of Main Office	5-6-52 Toyosu, Koto-ku, Tokyo, 135-0061 Tel. +81-3-6220-0630
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.orsc.co.jp/">http://www.orsc.co.jp/</a>
Date of Incorporation	Oct. 21, 1952
Description of Business	<ul style="list-style-type: none"> <li>• Production &amp; sale and construction of prestressed concrete products and structures</li> <li>• Construction of pneumatic caissons</li> <li>• Repair, retrofit and reinforcement of infrastructures</li> <li>• Design and construction of earthquake-resistant buildings</li> <li>• Sale of construction materials and devices</li> <li>• Solar power generation, supply and sale including solar power plant operation &amp; administration</li> </ul>
Category of Industry/ Code	Construction • 1786 (ISIN JP3197950003)
Authorized Total No. of Shares to be Issued	138,809,400shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	122,500,713 shares Note: If the total number of issued shares of OSJB Holdings Corporation changes before the merger comes into force, the total number of issued shares of Oriental Shiraishi Corporation as of Apr. 1, 2021 may change.
Capital	JPY 1,000,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC

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(Reference Translation)

(Appendix) OSJB Holdings Corporation will be delisted on Mar. 30, 2021.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 208 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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