

Outline of Initial Listing Issue

Company Name	OXIDE Corporation
Scheduled Listing Date	Apr. 5, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	FURUKAWA Yasunori, President (CEO)
Address of Main Office	1747-1 Maginohara, Mukawa, Hokuto, Yamanashi, 408-0302 Tel. +81-551-26-0022
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.opt-oxide.com/en/">https://www.opt-oxide.com/en/</a>
Date of Incorporation	Oct. 18, 2000
Description of Business	Development, manufacture, and sales of oxide single crystals, optical components, laser light sources, and measurement systems in the field of optics
Category of Industry / Code	Electric Appliances / 6521(ISIN JP3193930009)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	3,781,500 shares (As of Mar. 1, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,531,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 405,500 thousand (As of Mar. 1, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	750,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	332,900 shares
	Secondary Offering (Placement by over-allotment scheme)	162,400 shares
Original Share Offerers	FURUKAWA Yasunori	155,700 shares
	Development Bank of Japan Inc.	50,000 shares
	MATSUMURA Sadao	35,700 shares
	Others	91,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 16, 2021	
Book-building Period	Mar. 18, 2021 to Mar. 24, 2021	
Offering Price Determination Date	Mar. 25, 2021	
Subscription Period	Mar. 26, 2021 to Mar. 31, 2021	
Payment Date	Apr. 4, 2021	
Settlement Date	Apr. 5, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Monex, Inc. Kyokuto Securities Co., Ltd. Mito Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.