

Outline of Initial Listing Issue

Company Name	HYOJITO Co.,Ltd.
Scheduled Listing Date	Apr. 7, 2021
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	UEDA Masatake, President & Representative Director
Address of Main Office	4-2-11 Meieki, Nakamura-ku, Nagoya-shi, Aichi, 450-0002 Tel. +81-52-307-6633
(Closest Point of Contact)	(Same as above)
Home Page	https://www.hyojito.co.jp/
Date of Incorporation	Feb. 21, 1967
Description of Business	General advertising agency service handling installation and operation of advertisements on station area guide maps, and advertising such as transit advertising and out-of-home advertising
Category of Industry / Code	Services / 7368(ISIN JP3795060007)
Authorized Total No. of Shares to be Issued	15,500,000 shares
No. of Issued Shares	3,887,245 shares (As of Mar. 4, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,537,245 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 153,236 thousand (As of Mar. 4, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	650,000 shares
Secondary Offering	Secondary Offering	570,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	183,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KURIMOTO Hajime	290,000 shares
	YOSHIDA Motohito	200,000 shares
	TY Ciel Co., Ltd.	80,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 18, 2021	
Determination Date		
Book-building Period	Mar. 22, 2021 to Mar. 26, 2021	
Offering Price	Mar. 29, 2021	
Determination Date		
Subscription Period	Mar. 30, 2021 to Apr. 2, 2021	
Payment Date	Apr. 6, 2021	
Settlement Date	Apr. 7, 2021	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Tokai Tokyo Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.