

Outline of Initial Listing Issue

Company Name	Iceco Inc.
Scheduled Listing Date	Apr. 8, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	AIHARA Takahisa, President
Address of Main Office	1212 Shinbashi-cho, Yokohama Izumi-ku, Kanagawa, 245-0009 Tel. +81-45-811-1302
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.iceco.co.jp/">http://www.iceco.co.jp/</a>
Date of Incorporation	May 28, 1952
Description of Business	Mainly wholesale of frozen foods and ice cream, as well as other business activities, including product planning and development, distribution, retail store management
Category of Industry / Code	Wholesale Trade / 7698(ISIN JP3102330002)
Authorized Total No. of Shares to be Issued	6,000,000 shares
No. of Issued Shares	1,605,000 shares (As of Mar. 5, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,822,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 75,000 thousand (As of Mar. 5, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	217,500 shares
Secondary Offering	Secondary Offering	315,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	79,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	AIHARA Toshitaka	255,000 shares
	AIHARA Takahisa	52,500 shares
	AOKI Tetsuya	5,000 shares
	AOKI Motonari	3,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 19, 2021	
Determination Date		
Book-building Period	Mar. 23, 2021 to Mar. 29, 2021	
Offering Price	Mar. 30, 2021	
Determination Date		
Subscription Period	Mar. 31, 2021 to Apr. 5, 2021	
Payment Date	Apr. 7, 2021	
Settlement Date	Apr. 8, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.