

Outline of Initial Listing Issue

Company Name	Fabrica Communications Co.,LTD.
Scheduled Listing Date	Apr. 7, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	TANIGUCHI Masahito, President
Address of Main Office	3-5-30 Nishiki, Nagoya Naka-ku, Aichi, 460-0003 Tel. +81-52-959-3460
(Closest Point of Contact)	(Same as above)
Home Page	https://www.fabrica-com.co.jp/
Date of Incorporation	Nov. 10, 1994
Description of Business	The system development and sales business, the SMS solution business, the digital marketing business, the car maintenance business, the car rental business
Category of Industry / Code	Information & Communication / 4193(ISIN JP3802470009)
Authorized Total No. of Shares to be Issued	8,303,200 shares
No. of Issued Shares	2,075,800 shares (As of Mar. 5, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,175,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Mar. 5, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	100,000 shares
Secondary Offering	Secondary Offering	411,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	76,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Carview Corporation	344,000 shares
	TANIGUCHI Masahito	30,000 shares
	OKUOKA Masahiko	20,000 shares
	Others	17,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 22, 2021	
Determination Date		
Book-building Period	Mar. 23, 2021 to Mar. 29, 2021	
Offering Price	Mar. 30, 2021	
Determination Date		
Subscription Period	Mar. 31, 2021 to Apr. 5, 2021	
Payment Date	Apr. 6, 2021	
Settlement Date	Apr. 7, 2021	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Rakuten Securities, Inc. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. ACE SECURITIES CO., LTD. Monex, Inc. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.