

Outline of Initial Listing Issue

Company Name	Cybertrust Japan Co.,Ltd.
Scheduled Listing Date	Apr. 15, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MAGARA Yasutoshi President & CEO
Address of Main Office	1-9-10 Roppomgi, Minato-ku, Tokyo, 106-0032 Tel. +81-3-6234-3800
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cybertrust.co.jp/
Date of Incorporation	Jun. 1, 2000
Description of Business	Trust service Business
Category of Industry / Code	Information & Communication / 4498(ISIN JP3311490001)
Authorized Total No. of Shares to be Issued	14,080,000 shares
No. of Issued Shares	3,660,600 shares (As of Mar. 12, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,910,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 540,160 thousand (As of Mar. 12, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	250,000 shares
Secondary Offering	Secondary Offering	300,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	82,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SB Technology Corp.	300,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 29, 2021	
Determination Date		
Book-building Period	Mar. 31, 2021 to Apr. 5, 2021	
Offering Price	Apr. 6, 2021	
Determination Date		
Subscription Period	Apr. 7, 2021 to Apr. 12, 2021	
Payment Date	Apr. 14, 2021	
Settlement Date	Apr. 15, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.