

Outline of Initial Listing Issue

Company Name	STELLA PHARMA CORPORATION
Scheduled Listing Date	Apr. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	UEHARA Koki, President
Address of Main Office	ORIX Kouraihashi Building, 3-2-7 Kouraihashi, Osaka Chuo-ku, Osaka, 541-0043 Tel. +81-6-4707-1516
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://stella-pharma.co.jp/en">https://stella-pharma.co.jp/en</a>
Date of Incorporation	Jun. 1, 2007
Description of Business	Development, manufacture and sales of boron drug for BNCT (Boron Neutron Capture Therapy)
Category of Industry / Code	Pharmaceutical / 4888(ISIN JP3399680002)
Authorized Total No. of Shares to be Issued	79,840,000 shares
No. of Issued Shares	20,137,400 shares (As of Mar. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	27,528,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 1,999,964 thousand (As of Mar. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	7,391,400 shares 1,108,600 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 2, 2021	
Determination Date		
Book-building Period	Apr. 6, 2021 to Apr. 12, 2021	
Offering Price	Apr. 13, 2021	
Determination Date		
Subscription Period	Apr. 14, 2021 to Apr. 19, 2021	
Payment Date	Apr. 21, 2021	
Settlement Date	Apr. 22, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.