

Outline of Initial Listing Issue

Company Name	Meiho Holdings, Inc.
Scheduled Listing Date	Jun. 2, 2021
Market Section	Mothers
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	OMATSU Hidetoshi, President and CEO
Address of Main Office	6-21 Fukiagecho, Gifu, Gifu, 500-8326 Tel. +81-58-255-1212
(Closest Point of Contact)	(Same as above)
Home Page	https:// www.meihoholdings.co.jp/
Date of Incorporation	Feb. 1, 2017
Description of Business	Business management of subsidiaries, etc. engaged in construction consulting, compensate consulting, land survey, geological survey, temporary staffing services, security, construction and nursing care, etc. and related operations
Category of Industry / Code	Services / 7369(ISIN JP3920280009)
Authorized Total No. of Shares to be Issued	4,800,000 shares
No. of Issued Shares	1,200,000 shares (As of Apr. 28, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,500,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Apr. 28, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	300,000 shares
Secondary Offering	Secondary Offering	104,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	60,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KAWAI Akira	52,000 shares
	FUJIWARA Takumi	52,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 17, 2021	
Determination Date		
Book-building Period	May 18, 2021 to May 24, 2021	
Offering Price	May 25, 2021	
Determination Date		
Subscription Period	May 26, 2021 to May 31, 2021	
Payment Date	Jun. 1, 2021	
Settlement Date	Jun. 2, 2021	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Ando Securities Co., Ltd. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.