

Outline of Initial Listing Issue

Company Name	WonderPlanet Inc.
Scheduled Listing Date	Jun. 10, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TSUNEKAWA Tomoki, CEO
Address of Main Office	3-23-18 Nishiki, Naka-ku, Nagoya, Aichi, 460-0003 Tel. +81-52-265-8792
(Closest Point of Contact)	(Same as above)
Home Page	https://wonderpla.net/en/
Date of Incorporation	Sep. 3, 2012
Description of Business	Entertainment Services Business
Category of Industry / Code	Information & Communication / 4199(ISIN JP3994700007)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,099,412 shares (As of May 7, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,149,412 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 250,001 thousand (As of May 7, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 139,300 shares
	Secondary Offering (Placement by over-allotment scheme)	28,300 shares
Original Share Offerers	JAPAN VENTURES I L.P.	139,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 21, 2021	
Book-building Period Offering Price Determination Date	May 25, 2021 to May 31, 2021 Jun. 1, 2021	
Subscription Period Payment Date	Jun. 2, 2021 to Jun. 7, 2021 Jun. 9, 2021	
Settlement Date	Jun. 10, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Monex, Inc. Rakuten Securities, Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.