

Outline of Initial Listing Issue

Company Name	TENDA Co.,LTD.
Scheduled Listing Date	Jun. 10, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	KOBAYASHI Ken Representative Director, Chairman of the Board of Directors
Address of Main Office	3-1-1 Higashiikebukuro, Toshima-ku Tokyo, 170-6057 Tel. +81-3-3590-4110
(Closest Point of Contact)	(Same as above) Tel. +81-3-3590-4150
Home Page	<a href="https://www.tenda.co.jp/">https://www.tenda.co.jp/</a>
Date of Incorporation	Jun. 1, 1995
Description of Business	Business Product Business, IT Solution Business, Game Content Business
Category of Industry / Code	Information & Communication / 4198(ISIN JP3547620009)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of May 7, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,123,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of May 7, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	In August
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	123,000 shares
Secondary Offering	Public Offering (Treasury Shares)	157,000 shares
	Secondary Offering	105,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	57,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KOBAYASHI Ken	100,000 shares
	NAKAMURA Shigeki	5,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 21, 2021	
Determination Date		
Book-building Period	May 25, 2021 to May 31, 2021	
Offering Price	Jun. 1, 2021	
Determination Date		
Subscription Period	Jun. 2, 2021 to Jun. 7, 2021	
Payment Date	Jun. 9, 2021	
Settlement Date	Jun. 10, 2021	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.