

Outline of Initial Listing Issue

Company Name	Zenken Corporation
Scheduled Listing Date	Jun. 16, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	HAYASHI Junnosuke, CEO
Address of Main Office	Sumitomo Fudosan Shinjuku Central Park Tower 6-18-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan 160-8361 Tel. +81-3-3349-0451
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.zenken.co.jp/en/">https://www.zenken.co.jp/en/</a>
Date of Incorporation	Jul. 14, 1978
Description of Business	Planning, development, production, operation, management of, and consulting business related to various internet digital media; organizing, opening, and operation of language schools and training sessions; real estate leasing; and all other related businesses
Category of Industry / Code	Services / 7371 (ISIN JP3428970002)
Authorized Total No. of Shares to be Issued	44,840,000 shares
No. of Issued Shares	11,210,000 shares (As of May 14, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	11,810,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 56,050 thousand (As of May 14, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	600,000 shares 2,680,200 shares
	Secondary Offering (Placement by over-allotment scheme)	492,000 shares
Original Share Offerers	YOSHIZAWA Nobuo OKANO Kenji YOKOI Bunichi IGARASHI Ryo	2,400,000 shares 112,100 shares 112,100 shares 56,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 28, 2021	
Book-building Period	May 31, 2021 to Jun. 4, 2021	
Offering Price Determination Date	Jun. 7, 2021	
Subscription Period	Jun. 8, 2021 to Jun. 11, 2021	
Payment Date	Jun. 15, 2021	
Settlement Date	Jun. 16, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.