

Outline of Initial Listing Issue

Company Name	Enjin Co.,Ltd.
Scheduled Listing Date	Jun. 18, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	HONDA Kohdai, President
Address of Main Office	923-470 9F Osaka Ekimae Dai-Yon Bldg. 1-11-4 Umeda, Osaka-shi Kita-ku, Osaka, 530-0001 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.)
(Closest Point of Contact)	8F Hulic Ginza East Bldg. 5-13-16 Ginza, Chuo-ku Tokyo, 104-0061 Tel. +81-3-4590-0808
Home Page	https://www.y-enjin.co.jp/
Date of Incorporation	Mar. 6, 2007
Description of Business	Providing PR support service for enterprises / executives and medical institutions / doctors, and managing the matching platform
Category of Industry / Code	Services / 7370(ISIN JP3168750002)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	6,000,000 shares (As of May 14, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,000,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 30,000 thousand (As of May 14, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	In August
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,000,000 shares
Secondary Offering	Secondary Offering	1,500,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	375,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	HONDA Kohdai	1,500,000shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 31, 2021	
Determination Date		
Book-building Period	Jun. 2, 2021 to Jun. 8, 2021	
Offering Price	Jun. 9, 2021	
Determination Date		
Subscription Period	Jun. 10, 2021 to Jun. 15, 2021	
Payment Date	Jun. 17, 2021	
Settlement Date	Jun. 18, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.