

Outline of Initial Listing Issue

Company Name	Decollte Holdings Corporation
Scheduled Listing Date	Jun. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KOBAYASHI Kenichiro, President and CEO
Address of Main Office	1-25 Omasu-cho, Ashiya, Hyogo, 659-0066 Tel. +81-797-38-3692
(Closest Point of Contact)	(Same as above)
Home Page	https://www.decollte.co.jp/
Date of Incorporation	Dec. 13, 2016
Description of Business	Management of photo studio business that provides “Photo Weddings” and various anniversary photo services, fitness business
Category of Industry / Code	Services / 7372(ISIN JP3548830003)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,600,000 shares (As of May 17, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,670,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of May 17, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	70,000 shares 3,606,600 shares
	Secondary Offering (Placement by over-allotment scheme)	551,400 shares
Original Share Offerers	CAS Capital Fund VI Investment Limited Partnership KOBAYASHI Kenichiro	3,329,400 shares 277,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 4, 2021	
Book-building Period	Jun. 7, 2021 to Jun. 11, 2021	
Offering Price Determination Date	Jun. 14, 2021	
Subscription Period	Jun. 15, 2021 to Jun. 18, 2021	
Payment Date	Jun. 21, 2021	
Settlement Date	Jun. 22, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.