

Outline of Initial Listing Issue

Company Name	Perseus Proteomics Inc.
Scheduled Listing Date	Jun. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	YOKOKAWA Takuya, President
Address of Main Office	4-7-6 Komaba, Meguro-ku Tokyo, 153-0041 Tel. +81-3-5738-1705
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ppmx.com/en/
Date of Incorporation	Feb. 1, 2001
Description of Business	Research and development, manufacturing and marketing of pharmaceuticals
Category of Industry / Code	Pharmaceutical / 4882(ISIN JP3836800007)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	8,386,400 shares (As of May 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	11,686,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 604,000 thousand (As of May 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	3,300,000 shares 495,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 2, 2021	
Determination Date		
Book-building Period	Jun. 4, 2021 to Jun. 10, 2021	
Offering Price	Jun. 11, 2021	
Determination Date		
Subscription Period	Jun. 14, 2021 to Jun. 17, 2021	
Payment Date	Jun. 21, 2021	
Settlement Date	Jun. 22, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. H.S.SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.