

Outline of Initial Listing Issue

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| Company Name | Aidma Holdings, Inc. |
| Scheduled Listing Date | Jun. 23, 2021 |
| Market Section | Mothers |
| Current Listed Market | N/A |
| Name and Title of Representative | MIURA Youhei, Chief Executive Officer |
| Address of Main Office | 2-25-5 Minamiikebukuro, Toshima-ku, Tokyo, 171-0022 Tel. +81-3-5985-8290 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.aidma-hd.jp/ |
| Date of Incorporation | Dec. 22, 2008 |
| Description of Business | <ul style="list-style-type: none">■ Providing one-stop sales support that includes sales strategy planning, execution, verification, and improvement proposals for corporations■ Providing the sales DX tool and support for the utilization■ Running the employment support site specializing in cloud workers■ Supporting for the design and operation of business flow utilizing cloud workers■ Providing the support tool of utilizing cloud workers and support for the utilization■ Providing the online communication tool and support for the utilization |
| Category of Industry / Code | Services / 7373(ISIN JP3105340008) |
| Authorized Total No. of Shares to be Issued | 25,704,000 shares |
| No. of Issued Shares | 6,426,000 shares (As of May 20, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 7,376,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 49,050 thousand (As of May 20, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Sep. 1 to Aug. 31 of the following year |
| General Shareholders Meeting | In November |
| Record Date | Aug. 31 |
| Record Date of Surplus Dividend | The end of Feb. and Aug. 31 |
| Transfer Agent | Sumitomo Mitsui Trust Bank, Limited |
| Auditor | ERNST & YOUNG SHINNIHON LLC |

(Reference Translation)

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| Managing Trading Participant | Mizuho Securities Co., Ltd. | |
| <Overview of Public Offering / Secondary Offering > | | |
| Public Offering / | Public Offering (Newly Issued Shares) | 950,000 shares |
| Secondary Offering | Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) | 420,000 shares |
| | Secondary Offering (Placement by over-allotment scheme) | 205,500 shares |
| Original Share Offerers | MIURA Youhei | 420,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Jun. 3, 2021 | |
| Book-building Period | Jun. 7, 2021 to Jun. 11, 2021 | |
| Offering Price Determination Date | Jun. 14, 2021 | |
| Subscription Period | Jun. 15, 2021 to Jun. 18, 2021 | |
| Payment Date | Jun. 22, 2021 | |
| Settlement Date | Jun. 23, 2021 | |
| Principal Underwriting Participants | Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc. Kyokuto Securities Co., Ltd. Rakuten Securities, Inc. ACE SECURITIES CO., LTD. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.