

Outline of Initial Listing Issue

Company Name	Ai Partners Financial Inc.
Scheduled Listing Date	Jun. 23, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TANAKA Joji, President
Address of Main Office	2-20-5 Minamisaiwai, Yokohama Nishi-ku, Kanagawa, 220-0005 Tel. +81-45-329-7150
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.aipf.co.jp/">https://www.aipf.co.jp/</a>
Date of Incorporation	Feb. 8, 2006
Description of Business	Financial instruments intermediary service, providing financial service by IFA (Independent Financial Advisor)
Category of Industry / Code	Other Financing Business / 7345(ISIN JP3104820000)
Authorized Total No. of Shares to be Issued	2,764,000 shares
No. of Issued Shares	691,000 shares (As of May 20, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	791,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 144,585 thousand (As of May 20, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	100,000 shares 15,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 3, 2021	
Book-building Period Offering Price	Jun. 7, 2021 to Jun. 11, 2021 Jun. 14, 2021	
Determination Date Subscription Period	Jun. 15, 2021 to Jun. 18, 2021	
Payment Date Settlement Date	Jun. 22, 2021 Jun. 23, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. ACE SECURITIES CO., LTD. Akatsuki Securities, Inc. Mizuho Securities Co., Ltd. Monex, Inc. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. H.S.SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.