

Outline of Initial Listing Issue

Company Name	DREAMBED CO.,LTD.
Scheduled Listing Date	Jun. 23 2021
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	KOIDE Katsumi, President
Address of Main Office	3-12-39 Koihonmachi, Nishi-Ku, Hiroshima City, 733-0812 Tel. +81-82-271-4201
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://dreambed.jp/">https://dreambed.jp/</a>
Date of Incorporation	Jul. 1, 1957
Description of Business	Manufacture and sale of bedding, other bedding products and sofa
Category of Industry / Code	Other Products / 7791 (ISIN JP3639560006)
Authorized Total No. of Shares to be Issued	12,400,000 shares
No. of Issued Shares	3,292,820 shares (As of May 20, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,152,820 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 205,000 thousand (As of May 20, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	860,000 shares
Secondary Offering	Secondary Offering	855,800 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	257,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Hiroshima Bank, Ltd	447,700 shares
	Blue investment limited partnership	350,000 shares
	Momiji Bank,Ltd.	58,100 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 3, 2021	
Determination Date		
Book-building Period	Jun. 7, 2021 to Jun. 11, 2021	
Offering Price	Jun. 14, 2021	
Determination Date		
Subscription Period	Jun. 15, 2021 to Jun. 18, 2021	
Payment Date	Jun. 22, 2021	
Settlement Date	Jun. 23, 2021	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Hirogin Securities Co.,Ltd.	
	Mizuho Securities Co., Ltd.	
	SMBC Nikko Securities Inc.	
	TOYO SECURITIES CO.,LTD.	
	SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.