

Outline of Initial Listing Issue

Company Name	Basis Corporation
Scheduled Listing Date	Jun. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	YOSHIMURA Kimitaka, President
Address of Main Office	1-9-2 Kitashinagawa, Shinagawa-ku Tokyo, 140-0001 Tel. +81-3-5769-2141
(Closest Point of Contact)	(Same as above)
Home Page	https://www.basis-corp.jp/
Date of Incorporation	Jul. 19, 2000
Description of Business	Mobile Phone Infrastructure Network (Construction and Operation/Maintenance), IoT Infrastructure Network (Construction and Operation/Maintenance)
Category of Industry / Code	Information & Communication / 4068(ISIN JP3835270004)
Authorized Total No. of Shares to be Issued	6,248,400 shares
No. of Issued Shares	1,562,100 shares (As of May 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,758,100 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 93,470 thousand (As of May 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	GYOSEI & CO.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	196,000 shares
Secondary Offering	Secondary Offering	153,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	52,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YOSHIMURA Kimitaka	98,000 shares
	Accuver Co., Ltd.	55,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 4, 2021	
Determination Date		
Book-building Period	Jun. 8, 2021 to Jun. 14, 2021	
Offering Price	Jun. 15, 2021	
Determination Date		
Subscription Period	Jun. 16, 2021 to Jun. 21, 2021	
Payment Date	Jun. 23, 2021	
Settlement Date	Jun. 24, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.