

Outline of Initial Listing Issue

Company Name	SERENDIP HOLDINGS Co.,Ltd.
Scheduled Listing Date	Jun. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TAKEUCHI Ari, President
Address of Main Office	2-11-7 Sakae, Nagoya Naka-ku, Aichi, 460-0008 Tel. +81-52-222-5306
(Closest Point of Contact)	(Same as above)
Home Page	https://www.serendip-c.com/
Date of Incorporation	Aug. 2, 2006
Description of Business	Management consulting, Business Succession Consulting, M&A Advisory, Develop professional management resources, Change management in manufacturing business
Category of Industry / Code	Transportation Equipment / 7318(ISIN JP3423750003)
Authorized Total No. of Shares to be Issued	13,000,000 shares
No. of Issued Shares	3,379,380 shares (As of May 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,229,380 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 593,978 thousand (As of May 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	850,000 shares 127,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 4, 2021	
Book-building Period Offering Price	Jun. 8, 2021 to Jun. 14, 2021 Jun. 15, 2021	
Determination Date Subscription Period	Jun. 16, 2021 to Jun. 21, 2021	
Payment Date Settlement Date	Jun. 23, 2021 Jun. 24, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. TOYO SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. Mito Securities Co.,Ltd. H.S.SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.