

Outline of Initial Listing Issue

Company Name	StemCell Institute
Scheduled Listing Date	Jun. 25, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SHIMIZU Takafumi, President
Address of Main Office	5-22-10 Shimbashi, Minato-ku Tokyo, 105-0004 Tel. +81-3-5408-5279
(Closest Point of Contact)	3-15-12 Nishi-shimbashi, Minato-ku Tokyo, 105-0003 Tel. +81-3-5408-5325
Home Page	https://www.stemcell.co.jp/corporate/
Date of Incorporation	Aug. 5, 1999
Description of Business	Cell banking business” that isolates and cryopreserves cord blood cells and umbilical cord tissues aiming to perform regenerative medicine
Category of Industry / Code	Service / 7096(ISIN JP3399640006)
Authorized Total No. of Shares to be Issued	19,460,000 shares
No. of Issued Shares	4,867,100 shares (As of May 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,123,300 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 374,820 thousand (As of May 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Tokyo Securities Transfer Agent Co.,Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	256,200 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	574,600 shares
	Secondary Offering (Placement by over-allotment scheme)	124,600 shares
Original Share Offerers	Trim Medical Holdings.Inc.	513,700 shares
	WAKAMATSU Shigemi	25,900 shares
	ASAI Yoshiaki	24,500 shares
	KUHARA Ichiro	10,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 7, 2021	
Book-building Period	Jun. 9, 2021 to Jun. 15, 2021	
Offering Price Determination Date	Jun. 16, 2021	
Subscription Period	Jun. 17, 2021 to Jun. 22, 2021	
Payment Date	Jun. 24, 2021	
Settlement Date	Jun. 25, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. TOYO SECURITIES CO.,LTD. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.