

Outline of Initial Listing Issue

| | |
|---|--|
| Company Name | HCS HOLDINGS CO.,LTD. |
| Scheduled Listing Date | Jun. 24, 2021 |
| Market Section | JASDAQ Standard |
| Current Listed Market | N/A |
| Name and Title of Representative | KATO Toshihiko President & CEO |
| Address of Main Office | 2-4-38 Toyo, Koto-ku, Tokyo, 135-0016 Tel. +81-3-5690-2201 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.hcs-hd.co.jp/ |
| Date of Incorporation | Jul. 1, 2016 |
| Description of Business | Managing of group companies (Information service, ERP service, Digital marketing) and related operations |
| Category of Industry / Code | Information & Communication/ 4200(ISIN JP3160980003) |
| Authorized Total No. of Shares to be Issued | 10,000,000 shares |
| No. of Issued Shares | 2,520,000 shares (As of May 21, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 2,520,000 shares (Note) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 90,000 thousand (As of May 21, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Apr. 1 to Mar. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Mar. 31 |
| Record Date of Surplus Dividend | Sep. 30 and Mar. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | BDO Sanyu & Co. |
| Managing Trading Participant | SBI SECURITIES Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

| | | |
|--|---|----------------------------------|
| Public Offering / Secondary Offering | Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) | 360,000 shares 270,000 shares |
| | Secondary Offering (Placement by over-allotment scheme) | 94,500 shares |
| Original Share Offerers | MIYAMOTO Isao Oki Electric Industry Co.,Ltd. | 150,000 shares 120,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Jun. 7, 2021 | |
| Book-building Period | Jun. 9, 2021 to Jun. 15, 2021 | |
| Offering Price Determination Date | Jun. 16, 2021 | |
| Subscription Period | Jun. 17, 2021 to Jun. 22, 2021 | |
| Payment Date | Jun. 23, 2021 | |
| Settlement Date | Jun. 24, 2021 | |
| Principal Underwriting Participants | SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. H.S.SECURITIES CO.,LTD. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Musashi Securities Co.,Ltd. AIZAWA SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.