

Outline of Initial Listing Issue

Company Name	ALMADO,INC.
Scheduled Listing Date	Jun. 24, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	ARANISHI Toshikazu, President
Address of Main Office	3-6-18 Kyobashi, Chuo-ku Tokyo, 104-0031 Tel. +81-3-4334-1122
(Closest Point of Contact)	(Same as above) Tel. +81-3-4334-1126
Home Page	<a href="https://www.almado.co.jp/">https://www.almado.co.jp/</a>
Date of Incorporation	Oct. 18, 2000
Description of Business	Planning, development and distribution of foods and cosmetics containing eggshell membrane
Category of Industry / Code	Chemicals / 4932(ISIN JP3126480007)
Authorized Total No. of Shares to be Issued	48,000,000 shares
No. of Issued Shares	10,394,000 shares (As of May 21, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,394,000shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 110,000 thousand (As of May 21, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 5,250,000 shares
	Secondary Offering (Placement by over-allotment scheme)	795,000 shares
Original Share Offerers	Ant Bridge No.4-A Private Equity Secondary Investment Fund, Limited Partnership SUZUE Yumi Mizuho Growth Fund Limited Partnership GREEN CORE,LTD. Taiko Pharmaceutical Co., Ltd.	4,750,000 shares 150,000 shares 150,000 shares 100,000 shares 100,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Jun. 8, 2021	
Determination Date		
Book-building Period	Jun. 9, 2021 to Jun. 14, 2021	
Offering Price Determination Date	Jun. 15, 2021	
Subscription Period	Jun. 16, 2021 to Jun. 21 2021	
Payment Date	Jun. 23, 2021	
Settlement Date	Jun. 24, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.