

Outline of Initial Listing Issue

Company Name	Confidence Inc.
Scheduled Listing Date	Jun. 28, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TAKUSHI Nobuyuki, President
Address of Main Office	2-5-10 Shinjuku, Shinjuku-ku, Tokyo, 160-0022 Tel. +81-3-3350-7800
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://confidence-inc.jp/">https://confidence-inc.jp/</a>
Date of Incorporation	Aug. 5, 2014
Description of Business	Temporary employment, recruitment and outsourcing business for the game and entertainment industry and media business
Category of Industry / Code	Services / 7374(ISIN JP3306470000)
Authorized Total No. of Shares to be Issued	17,000,000 shares
No. of Issued Shares	4,270,000 shares (As of May 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,560,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 257,500 thousand (As of May 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	290,000 shares
Secondary Offering	Secondary Offering	250,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	81,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	NAKAYAMA Hayao	200,000 shares
	KIMURA Shigeharu	50,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 8, 2021	
Determination Date		
Book-building Period	Jun. 10, 2021 to Jun. 16, 2021	
Offering Price	Jun. 17, 2021	
Determination Date		
Subscription Period	Jun. 18, 2021 to Jun. 23, 2021	
Payment Date	Jun. 25, 2021	
Settlement Date	Jun. 28, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. ACE SECURITIES CO., LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.