

Outline of Initial Listing Issue

Company Name	Waqoo Inc.
Scheduled Listing Date	Jun. 29, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	INOUE Hiroki, President
Address of Main Office	2-14-1 Kamiuma, Setagaya-ku, Tokyo, 154-0011 Tel. +81-3-6805-4600
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://waqoo.jp/">https://waqoo.jp/</a>
Date of Incorporation	Dec. 2, 2005
Description of Business	Planning and developing its own brand-name goods (cosmetics, etc.) and selling them on the Company's website and others, by using digital marketing strategies
Category of Industry / Code	Chemicals / 4937(ISIN JP3992050009)
Authorized Total No. of Shares to be Issued	10,800,000shares
No. of Issued Shares	2,733,378 shares (As of May 26, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,924,778shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 334,293 thousand (As of May 26, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	191,400 shares
Secondary Offering	Secondary Offering	318,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	76,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	INOUE Hiroki	191,400 shares
	Nissay Capital No.9 Investment Limited Partnership	60,000 shares
	NAKAGAMI Keiichi	58,700 shares
	ISHIKUBO Reni	8,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 10, 2021	
Book-building Period	Jun. 14, 2021 to Jun. 18, 2021	
Offering Price Determination Date	Jun. 21, 2021	
Subscription Period	Jun. 22, 2021 to Jun. 25, 2021	
Payment Date	Jun. 28, 2021	
Settlement Date	Jun. 29, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Musashi Securities Co.,Ltd. Kyokuto Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.