

Outline of Initial Listing Issue

Company Name	Plus Alpha Consulting Co.,LTD.
Scheduled Listing Date	Jun. 30, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MIMURO Katsuya, President
Address of Main Office	Sumitomo Hamamatsucho Bldg., 1-18-16 Hamamatsu-cho, Minato-ku, Tokyo, 105-0013 Tel. +81-3-6432-0427
(Closest Point of Contact)	(Same as above)
Home Page	https://www.pa-consul.co.jp/en/
Date of Incorporation	Dec. 25, 2006
Description of Business	Providing cloud services for data analysis platform
Category of Industry / Code	Information & Communication / 4071 (ISIN JP3832700003)
Authorized Total No. of Shares to be Issued	160,000,000 shares
No. of Issued Shares	40,000,000 shares (As of May 27, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	40,050,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 10,000 thousand (As of May 27, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	9,442,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	1,423,800 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Nomura Capital Partners 1 Investment Limited Partnership	5,202,500 shares
	MIMURO Katsuya	3,200,000 shares
	SUZUMURA Kenji	800,000 shares
	Others	240,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 14, 2021	
Determination Date		
Book-building Period	Jun. 15, 2021 to Jun. 18, 2021	
Offering Price	Jun. 21, 2021	
Determination Date		
Subscription Period	Jun. 22, 2021 to Jun. 25, 2021	
Payment Date	Jun. 29, 2021	
Settlement Date	Jun. 30, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.