

Outline of Initial Listing Issue

*Based on the offering price determined on Jun. 17, the Trading Unit of JDR has been determined to be 100 units (as originally).

Company Name	OMNI-PLUS SYSTEM LIMITED (Issue name: OMNI-PLUS SYSTEM LIMITED JDR) (Note) The listed securities are foreign stock trust beneficiary certificates (JDR ¹) of which the trust assets is the company's common stock.
Scheduled Listing Date	Jun. 29, 2021
Market Section	Mothers (Foreign Stock)
Current Listed Market	N/A
Name and Title of Representative	Neo Puay Keong, Chief Executive Officer
Address of Main Office (Point of Contact in Japan)	994 BENDEMEER ROAD B-CENTRAL #01-03 Singapore 339943 【Agent Responsible for Submitting Securities Report, Agent of the Company in TSE】 Otemachi Park Building, 1-1-1 Otemachi Chiyoda-ku, Tokyo 100-8136, Japan Anderson Mori & Tomotsune Tel. +81-3-6775-1000 (Lawyer) HIGUCHI Wataru, AGEISHI Ryota, MATSUMOTO Ken
Home Page	http://www.omniplussystem.com/
Date of Incorporation	Mar. 26, 2002
Description of Business	Distribution and manufacturing of commodity and engineering plastics
Category of Industry / Code	Wholesale trade / 7699(ISIN JP5702090001)
Authorized Total No. of Shares to be Issued	— (Note) Under Singapore law, there is no authorized total number of shares to be issued.
No. of Issued Shares	Common Stock 20,045,844 shares (As of May 27, 2021)
Capital	USD 18,510,425 (As of May 27, 2021)
No. of Issued Shares at the Time of Listing	Common Stock 20,925,844 shares (Note) The number includes newly issued shares issued through the public offering.
No. of Outstanding JDR Beneficiary Rights at the Time of Listing	880,000 units (Note) The above number is a schedule as of the listing approval date and there is a possibility of change.

¹ Since these JDR are beneficiary certificates prescribed in the Trust Act, these JDR are not subject to Custody Services for Foreign Stock Certificates, but are subject to Book-Entry Transfer System for Stocks at Japan Securities Depository Center, Inc.

(Reference Translation)

No. of Shares of Common Stocks Rights Expressed per Unit of JDR	1 share
Trading Unit of JDR	100 units
Trustor of JDR	Mizuho Securities Co., Ltd.
Trustee(s) of JDR	Mitsubishi UFJ Trust and Banking Corporation The Master Trust Bank of Japan, Ltd.
Transfer Agent of JDR	Mitsubishi UFJ Trust and Banking Corporation
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Date determined by the Board of Directors Meeting
Record Date	Date determined by the Board of Directors Meeting
Vesting Date of JDR	The vesting date for the exercise of voting rights and dividends for JDR beneficiaries is the same day as the Record Date indicated above, in principle.
Calculation Period of JDR	Mar.31
Exercise Instructions for Voting Rights Concerning JDR	JDR beneficiaries exercise voting rights by submitting their instructions to trustee(s) of JDR.
JDR Dividend Procedure	JDR dividend is paid to JDR beneficiaries through trustee(s) of JDR according to the method specified in the trust agreement.
Official Announcement	Electronic Public Notice (http://www.omniplussystem.com/) or posting to Nihon Keizai Shimbun
Auditor	KPMG LLP
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering>

Public Offering	Placement Underwritten and Purchased by Principal Underwriting Participants	880,000 units
	Placement by over-allotment scheme	132,000 units
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 9, 2021	
Book-building Period	Jun. 10, 2021 to Jun. 16, 2021	
Offering Price Determination Date	Jun. 17, 2021	
Subscription Period	Jun. 18, 2021 to Jun. 23, 2021	
Payment Date	Jun. 24, 2021	
Settlement Date	Jun. 29, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.