

Outline of Initial Listing Issue

Company Name	BCC Co.,Ltd.
Scheduled Listing Date	Jul. 6, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ITO Kazuhiko, President & CEO
Address of Main Office	1-8-5 Kyomachibori, Nishi-ku Osaka, 550-0003 Tel. +81-6-6443-7878
(Closest Point of Contact)	(Same as above)
Home Page	https://www.e-bcc.jp/
Date of Incorporation	Jan. 20, 2014
Description of Business	Business support service to major IT companies, market survey and promotional service at healthcare field, and healthcare facilities management
Category of Industry / Code	Services / 7376(ISIN JP3799790005)
Authorized Total No. of Shares to be Issued	3,444,000 shares
No. of Issued Shares	861,000 shares (As of Jun. 1, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,061,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 24,000 thousand (As of Jun. 1, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited ²
Auditor	KPMG AZSA LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering	60,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	39,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	ITO Kazuhiko	18,000 shares
	ITO Takako	18,000 shares
	NAKAYAMA Yasuyo	18,000 shares
	YASUHARA Hiroyuki	6,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 16, 2021	
Determination Date		
Book-building Period	Jun. 18, 2021 to Jun. 24, 2021	
Offering Price	Jun. 25, 2021	
Determination Date		
Subscription Period	Jun. 28, 2021 to Jul. 1, 2021	
Payment Date	Jul. 5, 2021	
Settlement Date	Jul. 6, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. H.S.SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.