

Outline of Initial Listing Issue

Company Name	Colan Totte.Co.,Ltd.
Scheduled Listing Date	Jul. 8, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KOMATSU Katsumi, President & CEO
Address of Main Office	2-10-26 Minamisenba, Chuo-ku, Osaka, 542-0081 Tel. +81-6-6258-7350
(Closest Point of Contact)	(Same as above)
Home Page	https://colantotte.co.jp/
Date of Incorporation	Oct. 13, 1997
Description of Business	Manufacturing and sales of medical devices and health products
Category of Industry / Code	Other Products / 7792(ISIN JP3305920005)
Authorized Total No. of Shares to be Issued	32,000,000 shares
No. of Issued Shares	8,000,000 shares (As of Jun. 4, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,600,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 10,000 thousand (As of Jun. 4, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,550,000 shares
	Secondary Offering (Placement by over-allotment scheme)	322,500 shares
Original Share Offerers	KOMATSU Katsumi	1,200,000 shares
	KOMATSU Yumiko	350,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 18, 2021	
Book-building Period	Jun. 22, 2021 to Jun. 28, 2021	
Offering Price Determination Date	Jun. 29, 2021	
Subscription Period	Jun. 30, 2021 to Jul. 5, 2021	
Payment Date	Jul. 7, 2021	
Settlement Date	Jul. 8, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.