

Outline of Initial Listing Issue

Company Name	LaKeel, Inc.
Scheduled Listing Date	Jul. 16, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KUBO Tsutomu, President CEO
Address of Main Office	2-5-1 Atago, Minato-ku Tokyo, 105-6233 Tel. +81-3-6441-3850
(Closest Point of Contact)	(Same as above)
Home Page	https://www.lakeel.com/
Date of Incorporation	Oct. 5, 2017
Description of Business	Developing Enterprise applications and Providing LaKeel DX(Platform as a Service)
Category of Industry / Code	Information & Communication / 4074(ISIN JP3967020003)
Authorized Total No. of Shares to be Issued	25,000,000 shares
No. of Issued Shares	6,388,500 shares (As of Jun. 11, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,228,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 341,062 thousand (As of Jun. 11, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	840,000 shares
Secondary Offering	Secondary Offering	420,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	189,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KST Limited Liability Partnership	420,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 28, 2021	
Determination Date		
Book-building Period	Jun. 30, 2021 to Jul. 6, 2021	
Offering Price	Jul. 7, 2021	
Determination Date		
Subscription Period	Jul. 8, 2021 to Jul. 13, 2021	
Payment Date	Jul. 15, 2021	
Settlement Date	Jul. 16, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. SMBC Nikko Securities Inc. Akatsuki Securities, Inc. TOYO SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.