

Outline of Initial Listing Issue

Company Name	LANDNET Inc.
Scheduled Listing Date	Jul. 21, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	SAKAE Akihiro, President
Address of Main Office	1-16-15 Minamiikebukuro, Toshima-ku Tokyo, 171-0022 Tel. +81-3-3986-3981
(Closest Point of Contact)	(Same as above)
Home Page	https://landnet.co.jp/
Date of Incorporation	Sep. 29, 1999
Description of Business	Real Estate trading and renovation, Real Estate brokerage, Real Estate leasing and management
Category of Industry / Code	Real Estate / 2991(ISIN JP3968860001)
Authorized Total No. of Shares to be Issued	4,576,000 shares
No. of Issued Shares	1,144,000 shares (As of Jun. 17, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,428,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Jun. 17, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	In October
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	284,000 shares
Secondary Offering	Secondary Offering	73,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	53,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SAKAE Akihiro	73,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 5, 2021	
Determination Date		
Book-building Period	Jul. 6, 2021 to Jul. 12, 2021	
Offering Price	Jul. 13, 2021	
Determination Date		
Subscription Period	Jul. 14, 2021 to Jul. 19, 2021	
Payment Date	Jul. 20, 2021	
Settlement Date	Jul. 21, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Rakuten Securities, Inc. Mito Securities Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.