

Outline of Initial Listing Issue

Company Name	AIMECHATEC,Ltd.
Scheduled Listing Date	Jul. 30, 2021
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	ABE Isao, President and Representative Director
Address of Main Office	5-2, Koyodai, Ryugasaki-shi, Ibaraki-pref., 301-0852 Tel. +81-297-62-9111
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ai-mech.com/wp_en/
Date of Incorporation	Jul. 1, 2016
Description of Business	Development/manufacturing/life cycle support for semiconductor PKG tools, OLED, LCD and other FPD manufacturing tools
Category of Industry / Code	Machinery / 6227(ISIN JP3105350007)
Authorized Total No. of Shares to be Issued	22,500,000 shares
No. of Issued Shares	5,630,000 shares (As of Jun. 22, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,630,000 shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 450,000 thousand (As of Jun. 22, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	A&A Partners
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,427,000 shares
	Secondary Offering (Placement by over-allotment scheme)	514,000 shares
Original Share Offerers	Polaris Private Equity Fund III, L.P.	2,576,900 shares
	Tiara CG Private Equity Fund 2013, L.P.	850,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 8, 2021	
Book-building Period	Jul. 12, 2021 to Jul. 16, 2021	
Offering Price Determination Date	Jul. 19, 2021	
Subscription Period	Jul. 20, 2021 to Jul. 27, 2021	
Settlement Date	Jul. 30, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.