

Outline of Initial Listing Issue

Company Name	Delivery Consulting Inc.
Scheduled Listing Date	Jul. 29, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SAKAGUCHI Takuo, President
Address of Main Office	NBF Takanawa Bldg, 1-3-13 Takanawa, Minato-ku Tokyo, 108-0074 Tel. +81-3-6683-4474
(Closest Point of Contact)	(Same as above)
Home Page	https://www.deliv.co.jp/
Date of Incorporation	Apr. 10, 2003
Description of Business	Technology Consulting
Category of Industry / Code	Services / 9240(ISIN JP3549360000)
Authorized Total No. of Shares to be Issued	17,500,000 shares
No. of Issued Shares	4,384,000 shares (As of Jun. 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,534,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 29,025 thousand (As of Jun. 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	150,000 shares
Secondary Offering	Secondary Offering	988,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	170,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MEDIASEEK,inc.	558,000 shares
	SAKAGUCHI Takuo	430,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 9, 2021	
Determination Date		
Book-building Period	Jul. 12, 2021 to Jul. 16, 2021	
Offering Price	Jul. 19, 2021	
Determination Date		
Subscription Period	Jul. 20, 2021 to Jul. 27, 2021	
Payment Date	Jul. 28, 2021	
Settlement Date	Jul. 29, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Ichiyoshi Securities Co., Ltd. Rakuten Securities, Inc. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.