

Outline of Initial Listing Issue

Company Name	Future Link Network Co.,Ltd.
Scheduled Listing Date	Aug. 20, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ISHII Takeharu, President
Address of Main Office	4-19-3 Nishifuna, Funabashi, Chiba, 273-0031 Tel. +81-47-495-0525
(Closest Point of Contact)	(Same as above)
Home Page	https://www.futurelink.co.jp/
Date of Incorporation	Mar. 2, 2000
Description of Business	<ul style="list-style-type: none">● Operating local information platform, “mypl”● Operating internet portals and local point programs, etc. in public and private partnership● Providing business process outsourcing services in hometown tax donation program● Providing marketing support
Category of Industry / Code	Services / 9241(ISIN JP3826240008)
Authorized Total No. of Shares to be Issued	2,812,000 shares
No. of Issued Shares	703,000 shares (As of Jul. 14, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	783,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 134,500 thousand (As of Jul. 14, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Tokyo Securities Transfer Agent Co.,Ltd.
Auditor	CHIBA DAIICHI AUDIT CORPORATION
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	80,000 shares 162,500 shares
	Secondary Offering (Placement by over-allotment scheme)	36,300 shares
Original Share Offerers	Dai Nippon Printing Co., Ltd. ISHII Takeharu OKADA Ryosuke ITAKURA Masahiro KATAMACHI Yoshio	62,500 shares 25,000 shares 25,000 shares 25,000 shares 25,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 29, 2021	
Book-building Period	Aug. 2, 2021 to Aug. 6, 2021	
Offering Price Determination Date	Aug. 10, 2021	
Subscription Period	Aug. 12, 2021 to Aug. 17, 2021	
Payment Date	Aug. 19, 2021	
Settlement Date	Aug. 20, 2021	
Principal Underwriting Participants	Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Chibagin Securities Co.,Ltd. Rakuten Securities, Inc. H.S.SECURITIES CO.,LTD. Musashi Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.