

Outline of Initial Listing Issue

Company Name	CNS Co.,Ltd.
Scheduled Listing Date	Aug. 20, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SEKINE Masahide, President
Address of Main Office	JR EBISU BUILDING 9F, 1-5-5 Ebisuminami, Shibuya-ku, Tokyo, 150-0022 Tel. +81-3-5791-1001
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cns.co.jp/
Date of Incorporation	Jul. 4, 1985
Description of Business	System integration services (development, operation and maintenance, infrastructure construction, etc.) and Solution services (Consulting,DX Solutions, etc.)
Category of Industry / Code	Information & Communication / 4076(ISIN JP3347160008)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,508,000 shares (As of Jul. 15, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,828,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 123,600 thousand (As of Jul. 15, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	320,000 shares
Secondary Offering	Secondary Offering	200,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	78,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	TOMIYAMA Hiromi	200,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Aug. 2, 2021	
Determination Date		
Book-building Period	Aug. 4, 2021 to Aug. 11, 2021	
Offering Price	Aug. 12, 2021	
Determination Date		
Subscription Period	Aug. 13, 2021 to Aug. 18, 2021	
Payment Date	Aug. 19, 2021	
Settlement Date	Aug. 20, 2021	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.