

Outline of Initial Listing Issue

| | |
|---|---|
| Company Name | TANGOYA CO.,LTD. |
| Scheduled Listing Date | Aug. 24, 2021 |
| Market Section | JASDAQ Standard |
| Current Listed Market | N/A |
| Name and Title of Representative | TASHIRO Hiroshi, President |
| Address of Main Office | 3-5-1 Awajimachi-Chuo-ku, Osaka-shi Osaka, 541-0047 Tel. +81-6-6206-2711 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.tangoya.co.jp/company/ |
| Date of Incorporation | Apr. 26, 1949 |
| Description of Business | Planning and sales of custom suits and shirts for men and women |
| Category of Industry / Code | Retail Trade / 7126(ISIN JP3472150006) |
| Authorized Total No. of Shares to be Issued | 7,000,000 shares |
| No. of Issued Shares | 1,751,372 shares (As of Jul. 16, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,751,372 shares (Note)The number could increase as a result of the exercise of the share options. |
| Capital | JPY 80,000 thousand (As of Jul. 16, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Aug. 1 to Jul. 31 of the following year |
| General Shareholders Meeting | In October |
| Record Date | Jul. 31 |
| Record Date of Surplus Dividend | Jan. 31 and Jul.31 |
| Transfer Agent | Mizuho Trust & Banking Co., Ltd. |
| Auditor | GYOSEI & CO. |
| Managing Trading Participant | Mizuho Securities Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

| | | |
|--|---|----------------|
| Public Offering / | Public Offering (Treasury Shares) | 140,000 shares |
| Secondary Offering | Secondary Offering | 70,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 31,500 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | TASHIRO Hiroshi | 70,000 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Aug. 3, 2021 | |
| Determination Date | | |
| Book-building Period | Aug. 5, 2021 to Aug. 12, 2021 | |
| Offering Price | Aug. 13, 2021 | |
| Determination Date | | |
| Subscription Period | Aug. 16, 2021 to Aug. 19, 2021 | |
| Payment Date | Aug. 23, 2021 | |
| Settlement Date | Aug. 24, 2021 | |
| Principal Underwriting Participants | Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.