

Outline of Initial Listing Issue

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| Company Name | Mobilus Corporation |
| Scheduled Listing Date | Sep. 2, 2021 |
| Market Section | Mothers |
| Current Listed Market | N/A |
| Name and Title of Representative | ISHII Tomohiro, CEO |
| Address of Main Office | Sun West Yamate Building 5F, 3-11-6 Nishigotanda, Shinagawa-ku Tokyo, 141-0031 Tel. +81-3-6417-9523 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://mobilus.co.jp/ |
| Date of Incorporation | Sep. 16, 2011 |
| Description of Business | Providing CX solutions including MOBI series, our SaaS products, for contact centers |
| Category of Industry / Code | Information & Communication / 4370 (ISIN JP3922990001) |
| Authorized Total No. of Shares to be Issued | 20,843,300 shares |
| No. of Issued Shares | 5,210,844 shares (As of Jul. 29, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 5,570,844 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 90,000 thousand (As of Jul. 29, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Sep. 1 to Aug. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Aug. 31 |
| Record Date of Surplus Dividend | The end of Feb. and Aug. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | PricewaterhouseCoopers Kyoto |
| Managing Trading Participant | Daiwa Securities Co. Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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|--|---|----------------|
| Public Offering / | Public Offering (Newly Issued Shares) | 360,000 shares |
| Secondary Offering | Secondary Offering | 741,800 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 165,200 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | OKWAVE, Inc. | 210,000 shares |
| | NGUYEN MINH DUC | 198,000 shares |
| | LAN HOANG | 178,400 shares |
| | Others | 155,400 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Aug. 16, 2021 | |
| Determination Date | | |
| Book-building Period | Aug. 18, 2021 to Aug. 24, 2021 | |
| Offering Price | Aug. 25, 2021 | |
| Determination Date | | |
| Subscription Period | Aug. 26, 2021 to Aug. 31, 2021 | |
| Payment Date | Sep. 1, 2021 | |
| Settlement Date | Sep. 2, 2021 | |
| Principal Underwriting Participants | Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. SHIZUGIN TM SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.